

WebPT Customized Initial Evaluations

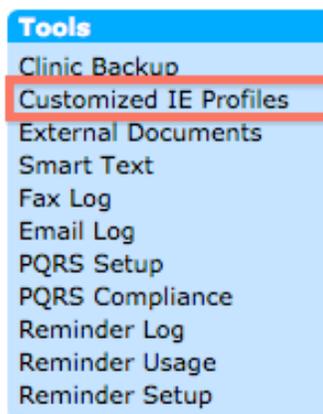
Step-by-Step User Guide

WebPT is thrilled to bring our members shorter, faster, **customizable initial evaluations (IE)**. With feedback from the Idea Portal, support calls, and our recent member survey we're excited to release this new feature. While our standard IE is thorough, some therapists wanted the ability to customize the objective tests in the initial evaluation. We've heard our membership loud and clear on customization.

Benefits:

- Complete evaluations with exactly what you need, and nothing you don't
- A shorter, more precise Objective Section allows therapists to test only what they need for their patients
- Customized evaluations make documentation more efficient
- Make your entire staff more efficient by making custom profiles public for your clinic
- Increase consistency across your clinic on tests used for specific injuries with public clinic profiles
- Need to add an Objective test during an evaluation? Add tests right from the Objective tab

To begin using the New Customized IE profiles you will need to first set them up. In the tools area on the left hand side of the page you will see a link reading 'Customized IE Profiles'.



Clicking this link will take you to a page where you can see all of the custom profiles that you have created. If you haven't created any custom profiles, this area will appear blank.

Custom Eval Profile Manager

Create New Profile

WebPT Profiles

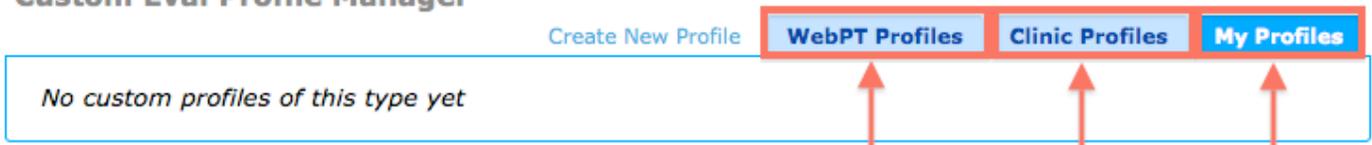
Clinic Profiles

My Profiles

No custom profiles of this type yet

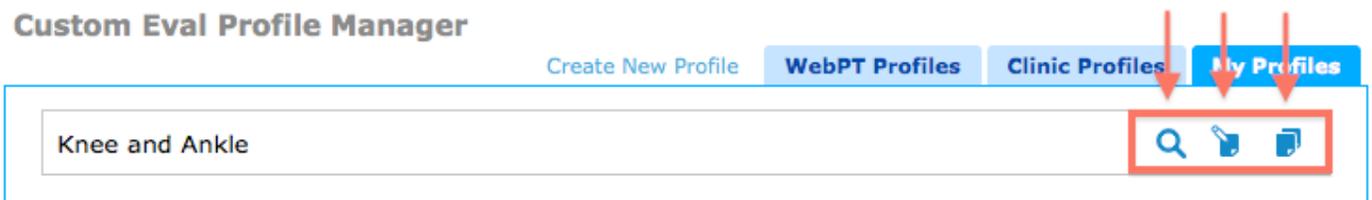
The first area to pay careful attention to is the top right hand corner. Here you will see a link to 'Create New Profile' and three tabs. Each tab will display a list of custom profiles. The first tab will display the templates already provided by WebPT. The second tab will show profiles that have been shared publicly with the entire clinic. The final tab will show profiles that you have created personally. The 'My Profiles' tab will be automatically selected.

Custom Eval Profile Manager



On the 'My Profiles' tab you will see a set of three icons to the right of each profile you create. The first icon is in the shape of a magnifying glass . Clicking on this icon will give you the ability to view your entire objective template before you use it when documenting a patient. The second icon  will give you the ability to edit your profile. The third icon  will allow you to copy your profile and make minor adjustments. This will be useful if you need to adjust a profile slightly for a certain patient population or injury.

Custom Eval Profile Manager



The 'Clinic Profiles' tab will allow you to see profiles that your peers have made available to the entire clinic. You have the ability to hide their profiles if you will not use them. Simply click on the box to move a specific profile to be hidden from view in your documentation.

Custom Eval Profile Manager



The 'WebPT Profiles' tab will display all of the peer-reviewed Objective templates we have created for you. You can copy and edit these profiles by clicking on the copy icon .

Custom Eval Profile Manager

[Create New Profile](#)
WebPT Profiles
[Clinic Profiles](#)
[My Profiles](#)

Jaw	 
Neck	 
Shoulder	 
Elbow	 
Wrist/Hand	 
Thoracic Spine Ribs	 
Lumbar Pelvis	 
Hip	 
Knee	 
Ankle	 
Foot	 
General	 
Vestibular	 
Pediatric	 
Pelvic Health	 

If you would like to create a profile you simply click on the 'Create New Profile' link in the top right hand side of the page.

Custom Eval Profile Manager

[Create New Profile](#)
WebPT Profiles
[Clinic Profiles](#)
My Profiles

No custom profiles of this type yet

The first action on this page will be to name your profile and decide if you want to make your profile public. Public profiles will be able to be used by any other therapist in your clinic. The next step is to work through each drop down subsection and check off each of the tests that you want to appear in the objective area. The patient consent questionnaire will be checked off automatically. Once you are done you can preview and then save your profile.

Custom Eval Profile Manager

Name: **Public:** Yes No

- ▶ Inspection
- ▶ Inspection - Outcome Measurement Tools
- ▶ Outcome Measurement Tools - OMT - Pediatrics
- ▶ Outcome Measurement Tools - OMT - Pelvic
- ▶ Outcome Measurement Tools - OMT - Vestibular
- ▶ Outcome Measurement Tools - OMT - Upper Extremity
- ▶ Outcome Measurement Tools - OMT - Spine
- ▶ Outcome Measurement Tools - OMT - Lower Extremity
- ▶ Outcome Measurement Tools - OMT - Balance
- ▶ Outcome Measurement Tools - OMT - Pain
- ▶ Outcome Measurement Tools - OMT - General Function
- ▶ Observation
- ▼ Range of Motion

<input type="checkbox"/> 1st IP AROM <input type="checkbox"/> 1st IP PROM <input type="checkbox"/> 1st MTP AROM <input type="checkbox"/> 1st MTP PROM <input checked="" type="checkbox"/> Ankle AROM <input checked="" type="checkbox"/> Ankle PROM <input type="checkbox"/> Cervical AROM <input type="checkbox"/> Cervical PROM <input type="checkbox"/> Costovertebral Expansion <input type="checkbox"/> Elbow AROM <input type="checkbox"/> Elbow PROM <input type="checkbox"/> Hand AROM <input type="checkbox"/> Hand PROM <input type="checkbox"/> Hip AROM <input type="checkbox"/> Hip PROM <input type="checkbox"/> Jaw Opening	<input checked="" type="checkbox"/> Knee AROM <input checked="" type="checkbox"/> Knee PROM <input type="checkbox"/> Lumbar AROM <input type="checkbox"/> No Limitations Noted <input type="checkbox"/> Shoulder AROM <input type="checkbox"/> Shoulder PROM <input type="checkbox"/> Subcranial AROM <input type="checkbox"/> Subcranial PROM <input type="checkbox"/> Thoracic AROM Sitting <input type="checkbox"/> Thoracic AROM Standing <input type="checkbox"/> Toe AROM <input type="checkbox"/> Toe PROM <input type="checkbox"/> Wrist AROM <input type="checkbox"/> Wrist PROM <input checked="" type="checkbox"/> Additional Comments
---	---
- ▶ Strength
- ▶ Strength - MMTs
- ▶ Neuro-Vascular
- ▶ Special Tests
- ▶ Palpation

Choosing a profile will still be done on the Objective Tab. On the objective tab you will have a drop down with all of the saved profiles available. Your tests will be listed first, followed by the WebPT profiles, and then with your clinic wide profiles. Once you choose a profile, it will immediately load in the page. You can also add tests in real time through the 'Add Test' drop down. If you are already working in a template and you attempt to load another one, WebPT will give you a warning before the action can be completed. If you choose to load a profile over an existing one, all of your data will be erased. This alert will prevent therapists from inadvertently losing their information.

Initial Examination

The screenshot displays the 'Objective' tab of the 'Initial Examination' interface. At the top, there are navigation tabs: 'Subjective', 'Objective' (selected), 'Assessment', 'Plan', 'Billing', and 'PQRS'. Below the tabs, there are two dropdown menus:

- Select Examination Profile:** This menu is divided into two sections:
 - My Profiles:** Contains the item 'Knee and Ankle', which is highlighted with a red box and a red arrow pointing to it.
 - WebPT Examination Profiles:** Contains the items 'Jaw', 'Neck', and 'Shoulder'.
- Add Tests:** This menu is divided into one section:
 - Inspection:** Contains the items 'Additional Comments', 'ASIS', 'Ballistic Shoulder Movement', 'Body Mass Index', and 'Chaperone'.

If you have questions about using the Customized IE feature, please contact WebPT Support at 866-221-1870 and choose option 2. You can also reach our support team by email at support@webpt.com